

☒ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/8

or

☐ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

FORM 635
1993

IMPORTANT: Lobbying Coalitions must attach a completed Form 635-C to this Report.

REPORT COVERS PERIOD FROM 01/01/2018 **THROUGH** 03/31/2018

CUMULATIVE PERIOD BEGINNING 01/01/2017

TYPE OR PRINT IN INK

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

FOR OFFICIAL USE ONLY

A AMENDMENT 001

B

NAME OF FILER:

CALIFORNIA TEACHERS ASSOCIATION

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

BURLINGAME

CA

94010

PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD

(See instructions on reverse.)

SEE ATTACHMENT I

☒ If more space is needed, check box and attach continuation sheets.

SUMMARY OF PAYMENTS THIS PERIOD

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1)	\$	<u>293685.40</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4)	\$	<u>0.00</u>
C. Total Activity Expenses (Part III, Section C)	\$	<u>47566.55</u>
D. Total Other Payments to Influence (Part III, Section D)	\$	<u>197980.43</u>

GRAND TOTAL (A + B + C + D above)	\$	<u>539232.38</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E)	\$	<u>0.00</u>
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F. Campaign Contributions: ☒ Part IV completed and attached ☐ No campaign contributions made this period

VERIFICATION

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
04/30/2018

At (City and State)
BURLINGAME, CA

By (Signature of Employer or Responsible Officer)
DAVID GOLDBERG

Name of Employer or Responsible Officer (Type or Print)
DAVID GOLDBERG

Title
TREASURER

PERIOD COVERED: 01/01/2018 03/31/2018NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title
Employee Kenneth W. Burt II LIAISON PROGRAM COORDINATOR 10%	Employee Isabelle Garcia LEGISLATIVE ADVOCATE 90%
Employee Antoinette Trigueiro LEGISLATIVE ADVOCATE 90%	Employee PATRICIA RUCKER LEGISLATIVE ADVOCATE 90%
Employee JENNIFER BAKER LEGISLATIVE ADVOCATE 90%	Employee Seth Bramble LEGISLATIVE ADVOCATE 90%
Employee Norma Sanchez LEGISLATIVE ADVOCATE 0%	Employee Daniel Koen LEGISLATIVE ADVOCATE 0%
Employee Lori Easterling Legislative Relations Manager 20%	

☐ If more space is needed, check box and attach continuation sheets.
PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 293685.40	\$ 1278364.95

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)

Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date

TOTAL THIS PERIOD (Column 4)Also enter the total of Column 4 on Line B of the
Summary of Payments section on page 1.

\$ 0.00

☐ If more space is needed, check box and attach
continuation sheets

PERIOD COVERED: 01/01/2018 03/31/2018NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
01/02/2018	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	\$ 7679.98	Salary	\$ 7679.98
02/01/2018	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	7983.82	Salary	7983.82
03/01/2018	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	7997.36	Salary	7997.36
03/29/2018	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	7996.13	Salary	7996.13
02/23/2018	See Attachment II	See Attachment II	31.82	Food, Beverage, - AV, DJ & Tips	15909.26
<input type="checkbox"/> If more space is needed, check box and attach continuation sheets. TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.					\$ 47566.55

D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION

☒ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

\$ 197980.43

2. OTHER PAYMENTS

TOTAL SECTION D (1 + 2) Also enter the total of Section D on Line D of the Summary of Payments section on page 1.

\$ 197980.43

E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION

Also, enter the total of Section E on Line E of the Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 01/01/2018 03/31/2018NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

PART IV -- CAMPAIGN CONTRIBUTIONS MADE (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which
Has Filed A Campaign Disclosure Statement:

Identification Number if
Recipient Committee: 741941

ASSOCIATION FOR BETTER CITIZENSHIP

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$



If more space is needed, check box and attach continuation sheets.

NOTE: Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

Attachment Form 640

(Attachment to Form 635 or Form 645)

CALIFORNIA
1993 FORM**640**

5/8

PERIOD COVERED: 01/01/2018--03/31/2018NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION**For Use By:** A state or local government agency that qualifies as a lobbyist employer or a \$5,000 filer. Refer to the instructions on the cover page before completing this attachment.**Other Payments to Influence Legislative or Administrative Action:**

1. Total payments for overhead expenses related to lobbying activity. <u>Report as a lump sum.</u>	\$ 84161.75
2. Total payments to Lobbying Coalitions. <u>Report as a lump sum.</u> (Form 630 must be attached)	\$ 0.00
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). <u>Report as a lump sum.</u>	\$ 71404.37
4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below.	\$ 42414.31
5. Grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.	\$ 197980.43

Itemize below payments of \$250 or more made during the quarter for lobbying activity. Provide the name and address of the payee, the amount paid during the quarter, and the cumulative amount paid to the payee since January 1 of the biennial legislative session covered by the report.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Provide the organization's name and address, the amount paid to the organization during the quarter, and the cumulative amount paid to the organization since January 1 of the biennial legislative session covered by the report.

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1
[O] - Long Beach Comm Coll District Long Beach CA 90808	\$ 3164.31	\$ 3164.31
[R] - Upland IX,LLC (d/b/a Mobile Commons) Austin TX 78701	\$ 6000.00	\$ 6000.00
[O] - CA LEGISLATIVE BLACK CAUCUS POLICY INSTITUTE SACRAMENTO CA 95814	\$ 3000.00	\$ 3000.00
Subtotal of all payments itemized above	\$ 12164.31	

☒ If more space is needed, check box and attach continuation sheets.

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

6/8

PERIOD COVERED: 01/01/2018--03/31/2018NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - Asian Pacific American Institute for Congressional Studies Washington DC 20036	10000.00	10000.00
[V] - Bay Valley Service Center Council Culver City CA 90230-6601	4000.00	4000.00
[V] - California Women Lead Sacramento CA 95814	2500.00	2500.00
[O] - California-Hawaii NAACP Sacramento CA 95814	10000.00	10000.00
[O] - Asian Pacific Youth Leadership Project Sacramento CA 95822	3750.00	3750.00
Subtotal of all payments itemized above		\$ 30250.00

AMENDMENT TO LOBBYING DISCLOSURE REPORT

7/8

FOR USE BY FILERS AMENDING REPORTS FILED PURSUANT
TO GOVERNMENT CODE SECTIONS 86100-86117

FORM 690
1990

TYPE OR PRINT IN INK

FOR OFFICIAL USE ONLY

A

B

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

NAME OF FILER:

CALIFORNIA TEACHERS ASSOCIATION

NAME OF EMPLOYER OR FIRM: (If this amendment is being filed by a lobbyist)

CALIFORNIA TEACHERS ASSOCIATION

BUSINESS ADDRESS OF FILER: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

BURLINGAME

CA

94010

(The information required must correspond to the information provided on the original report filed.)

1. The following information amends the lobbying disclosure report Form No. F635 executed on 04/30/2018
(Mo. - Day - Year)
for the period 01/01/2018 to 03/31/2018.

2. Amended information affects items on Part(s) III Section(s) Sec C, Attachment II: 5/22 - 2018: File amendment to Form 635 to remove the per cost for one attendee.

3. Describe changes below.

May 8, 2018: Received call indicating that Assemblymember Patrick O'Donnell did not consume any food and/or beverages at the February 23, 2018 CTA Reception held during the California Democratic Convention at Hilton San Diego Bayfront in San Diego CA

VERIFICATION

I have used all reasonable diligence in preparing this Amendment. I have reviewed the Amendment and to the best of my knowledge the information contained herein is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
04/30/2018

At (City and State)
BURLINGAME, CA

By (Signature of Filer)
DAVID GOLDBERG

Name of Filer (Type or Print)
DAVID GOLDBERG

Title
TREASURER

TEXT ANNOTATION

PAGE 1

Schedule F635

Reference No: I

COMMISSION ON TEACHER CREDENTIALING TITLE V,CALIFORNIA CODE OF REGULATIONS 80303; STATE BUDGET; AB 43,AB 45,AB 52,AB 95,AB 155,AB 217,AB 233,AB 247,AB 276,AB 310,AB 393,AB 405,AB 463,AB 568,AB 576,AB 586,AB 621,AB 624,AB 761,AB 811,AB 858,AB 882,AB 885,AB 950,AB 952,AB 985,AB 1038,AB 1042,AB 1087,AB 1122,AB 1174,AB 1182,AB 1224,AB 1234,AB 1248,AB 1310,AB 1311,AB 1318,AB 1370,AB 1419,AB 1434,AB 1449,AB 1478,AB 1482,AB 1601,AB 1622,AB 1661,AB 1734,AB 1743,AB 1748,AB 1805,AB 1861,AB 1871,AB 1894,AB 1935,AB 1937,AB 1951,AB 1974,AB 2011,AB 2012,AB 2017,AB 2067,AB 2109,AB 2121,AB 2153,AB 2154,AB 2160,AB 2210,AB 2228,AB 2234,AB 2239,AB 2248,AB 2269,AB 2285,AB 2303,AB 2319,AB 2370,AB 2374,AB 2410,AB 2471,AB 2477,AB 2547,AB 2560,AB 2563,AB 2570,AB 2575,AB 2601,AB 2666,AB 2731,AB 2735,AB 2742,AB 2763,AB 2785,AB 2808,AB 2816,AB 2820,AB 2869,AB 2924,AB 2936,AB 2979,AB 3022,AB 3042,AB 3043,AB 3048,AB 3087,AB 3089,AB 3101,AB 3121,AB 3136,AB 3149,AB 3188,AB 3192,AB 3205,ACA 20,HR 78,SB 18,SB 32,SB 149,SB 183,SB 203,SB 390,SB 494,SB 527,SB 533,SB 552,SB 590,SB 601,SB 661,SB 677,SB 806,SB 807,SB 808,SB 947,SB 951,SB 958,SB 964,SB 967,SB 968,SB 974,SB 1009,SB 1019,SB 1031,SB 1032,SB 1041,SB 1149,SB 1182,SB 1214,SB 1216,SB 1275,SB 1349,SB 1362,SB 1383,SB 1406,SB 1456

PAGE 1

Schedule F635

Reference No: Attachment II

February 23,2018,CTA Reception held during the California Democratic Convention. Name and Address of Payee No. 1: Hilton San Diego Bayfront,One Park Boulevard, San Diego,CA 92101,Total =\$15309.26. Name and Address of Payee No. 2: Musically Yours,1611 A South Melrose Dr.,Suite 171,Vista,CA 92081,Total =\$600. Grand Total Cost = \$15909.26. Event Per Cost = \$31.82. Legislators/Candidates (or Staff Representatives):Aileen Rizo,Candidate,California Assembly District 23,Per Cost = 31.82,Carmen Cuevas,Senior Field Representative,Office of Assemblymember Jose Medina,Per Cost = 31.82,Cesar Gomez,Field Representative,Office of Assemblymember Jose Medina,Per Cost = 31.82,David Cortese,Member,County of Santa Clara Board of Supervisors,Per Cost = 31.82,Joe Simitian,President,County of Santa Clara Board of Supervisors,Per Cost = 31.82,Jorrel Verella,District Director,Office of Assemblymember Jose Medina,Per Cost = 31.82,Kelly Reynolds,Communications Director & Legislative Aide,Office of Assemblymember Jose Medina,Per Cost = 31.82,Kierra Paul,Legislative Director,Office of Assemblymember Jose Medina,Per Cost = 31.82,Manuel Ortiz,Councilmember,City of Irwindale,Per Cost = 31.82,Mishaal Gill,Legislative Aide,Office of Assemblymember Jose Medina,Per Cost = 31.82,The Honorable Patrick O'Donnell,Assemblymember,California Assembly District 70,Per Cost = 31.82,Phil Janowicz,Candidate,Congressional District 39,Per Cost = 31.82,Robert Boykin,Legislative Aide,Office of Assemblymember Jose Medina,Per Cost = 31.82,Robert Rivas,Candidate,California Assembly District 30,Per Cost = 31.82,Tiffany Tran,Field Representative,Office of Assemblymember Jose Medina,Per Cost = 31.82,The Honorable Xavier Becerra,Attorney General,California Department of Justice,Per Cost = 31.82. May 8,2018: Received call indicating that Assemblymember Patrick O'Donnell did not consume any food and/or beverages at the February 23,2018 CTA Reception held during the California Democratic Convention at Hilton San Diego Bayfront in San Diego CA